Indiana Department of Education

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2011 STATE TUITION SUPPORT WORKSHEET

June 21, 2010

Unless otherwise noted, all calculations round to 2 places.

Corporation # _____ School Corporation/Charter School Name_____

2010 Basic Tuition Support (DOE SA540 Tuition Support, First column)	$_____
2010 Academic Honors Diploma Grant	$_____
2010 Special Education Grant	$_____
2010 Career and Technical Education Grant	$_____
2010 Prime Time Grant	$_____
2010 Restoration Grant	$_____
2010 Small School Grant	$_____
2010 P L 874 Loss Amount	$_____
2010 Section H, Line 11 amount	$_____

2009-2010 Adjusted ADM	_____
2008-2009 ADM	_____
2009-2010 ADM	_____
2010-2011 ADM	_____
2010-2011 K-3 ADM	_____

Number of students who received an academic honors diploma in 2009-2010 school year	_____

Percent of Students Eligible for Free and Reduced Lunch in 2008-2009 (non-census)	_____

2010-2011 Special Education Severe Disabilities Pupil Count	_____
2010-2011 Special Education Mild and Moderate Disabilities Pupil Count	_____
2010-2011 Special Education Communication and Homebound Pupil Count	_____
2010-2011 Special Education Preschool Count	_____

2010-2011 Career and Technical Education Total Student Credit Hours

More Than Moderate Labor Market Need/High Wage _____
Area Participation Student Count for More than Moderate/High Wage _____

More Than Moderate Labor Market Need/Moderate Wage _____
Area Participation Student Count for More than Moderate/Moderate Wage _____

Moderate Labor Market Need/High Wage _____
Area Participation Student Count for Moderate/High Wage _____

Moderate Labor Market Need/Moderate Wage _____
Area Participation Student Count for Moderate/Moderate Wage _____

Less Than Moderate Labor Market Need/High Wage _____
Area Participation Student Count for Less Than Moderate/High Wage _____

Less Than Moderate Labor Market Need/Moderate Wage _____
Area Participation Student Count for Less Than Moderate/Moderate Wage _____

Student Count for All Other Approved Career and Technical Education Programs _____

1999 Prime Time Grant Amount or First Year Prime Time Grant Amount $_____

Allowable expenditure from the 2011 CPF for utility services and property and casualty insurance equals Section M Line 9 amount from the 2007 Worksheet $_____

SECTION A

PREVIOUS YEAR REVENUE
IC 20-43-3-4

Section A applies to school corporations and charter schools.
Unless otherwise noted, all calculations round to 2 places.

1. 2010 Basic Tuition Support (DOE SA540 Tuition Support, First Column) $_____

2. 2010 PL 874 Loss Amount $_____

3. ***Add*** lines 1 and 2 **$_____**
Previous Year Revenue

SECTION B

ADJUSTED 2010-2011 ADM
IC 20-43-4-7

Section B applies to school corporations and charter schools.

If the calculation is for a school corporation complete all of Section B. If the calculation is for a charter school, populate line 1 with the actual charter school 2009-2010 ADM. Charter Schools should also omit Lines 2 through 6 and populate Line 7 with the actual charter school 2010-2011 ADM. A charter school's adjusted ADM for the purposes of this section is the charter school's current ADM. Unless otherwise noted, all calculations round to 2 places.

1. 2009-2010 Adjusted ADM
   Or for Charter Schools use actual 2009-2010 ADM _____ **2009-2010 Adjusted ADM**

2. _____ ***divided*** by 3 _____
   2008-2009 ADM

3. _____ ***divided*** by 3 _____
   2009-2010 ADM

4. _____ ***divided*** by 3 _____
   2010-2011 ADM

5. ***Add*** lines 2, 3, and 4 _____

6. 2010-2011 ADM _____

7. Greater of Line 5 or Line 6
   Or for Charter Schools, use actual 2010-2011 ADM _____ **2010-2011 Adjusted ADM**

SECTION C **TRANSITION TO FOUNDATION REVENUE**
IC 20-43-5-3 thru 7; IC 20-43-6-3
Section C applies to school corporations and charter schools.

If the calculation is for a school corporation or a charter school beyond the first year of operation, complete all lines.

If the calculation is for a charter school in the first year of operation that is not located in Marion County, lines 1- 9 do not apply. The Line 10 amount is the funding per ADM on Line 12 for the school corporation where the charter school is located. Complete lines 11 and 14.

If the calculation is for a charter school in the first year of operation that is located in Marion County, lines 1-13 do not apply. The Line 14 amount is the funding on Line 17 of the Appendix A Worksheet.

Unless otherwise noted, all calculations round to 2 places.

Foundation Calculation
All calculations on line 1-4 are rounded 4 places

1. _____ ***multiplied by*** .4974 ($2,241 / $4,505 = .4974) _____
Percentage of school corporation's students eligible for free or reduced lunch in the 2008-2009 school year (rounded 4 places) — round 4 places not less than zero

2. _____ ***plus*** 1 _____
Line 1 Amount

If the line 2 result is equal to or greater than 1.25, complete line 3 and the applicable remaining lines in Section C. If the line 2 result is less than 1.25, omit line 3 and move line 2 amount to line 4.

3. _____ ***minus 1.25*** _____
Line 2 Amount

4. _____ ***plus*** _____ _____
Line 2 Amount — Line 3 Amount — ***Complexity Index***

Unless otherwise noted, all calculations in the remainder of this section are round to 2 places.

5. _____ ***multiplied by*** $4,505 $_____
Line 4 Amount — ***Foundation Funding***

6. _____ ***divided by*** _____ $_____
Previous Year Revenue **Section A, Line 3** — 2009-2010 Adj. ADM Section B, **line 1** — **Previous Year Revenue Per Adjusted ADM**

Transition to Foundation Calculation
I.C. 20-43-5-6

7. _____ ***minus*** _____ $_____
Line 5 Amount Line 6 Amount may be negative
Unadjusted Remaining Foundation Revenue Difference

8. _____ ***divided by 1*** $_____
Line 7 Amount may be negative

If the Line 7 amount is less than (-$150) (negative $150), complete 9A below.
If the Line 7 amount is (-$150) (negative $150) to not greater than $50.00, complete 9B below.
If the Line 7 amount is greater than $50.00, complete 9C below.

9. A. ***IF*** the Line 7 Amount is less than (-$150.00) (negative $150.00)

1. Select the greater of:
_____ ***divided by*** 8 _____ **or** $150 $_____
Absolute value of Line 7

2. _____ ***minus*** _____ $_____
Line 6 Amount Line 9A1 Amount **9A2 Amount**

B. ***IF*** the line 7 amount is at least (-$150.00) and not greater than $50.00 $_____
Line 5 Amount
9B Amount

C. ***IF*** the Line 7 Amount is greater than $50.00:

1. Select ***greater*** of _____ **or** $50.00 $_____
Line 8 Amount

2. _____ ***plus*** _____ $_____
Line 6 Amount Line C1 Amount **9C2 Amount**

10. ***Select:*** 2011 Transition to Foundation per adjusted ADM _____
Section C, Line 9A2 ***if applicable***
Section C, Line 9B ***if applicable***
Section C, Line 9C2 ***if applicable***

11. _____ ***multiplied by*** _____ $_____
Line 10 Amount 2010-2011 Adjusted ADM (Section B **line 7**)
Or the Actual ADM if ADM is less than 100 for a School Corp. or Actual ADM for Charter Schools

Data on line 12 is used by Charter Schools in the First Year of Operation to Determine the Transition to Foundation Amount per ADM.

12. _____ ***divided by*** _____ $_____
Line 11 Amount 2010-2011 ADM **Transition to Foundation Per ADM**

If Section C line 10 ***equals*** Section C line 5 (you are a foundation funded school corporation,) complete lines 13 and 14. If Section C line 10 ***does not equal*** Section C line 5 then populate line 14 with Section C line 11.

13. 2010 P L 874 Loss Amount $_____

14. ***Select:*** ***Add*** Section C lines 11 and 13 ***if applicable*** $_____
Section C Line 11 Amount, ***if applicable*** **2011 Basic Tuition Support**
Round to whole dollar

SECTION C1 **VIRTUAL CHARTER SCHOOLS**
I.C. 20-24-7-13

To be completed by Virtual Charter Schools only.

1. _____ ***multiplied by*** 80% $_____
2010-2011 State Average
Basic Tuition Amount

2. _____ ***multiplied by*** _____ $_____
Line 1 amount 2010-2011 Virtual Charter ADM

*The Line 1 amount is currently estimated at $_____

SECTION D **ACADEMIC HONORS DIPLOMA GRANT**
IC 20-43-10-1 and 2
Section D applies to school corporations and charter schools.
Unless otherwise noted, all calculations round to 2 places.

1. _____ ***multiplied by*** $900 $_____
Number of students who received an academic honors diploma in 2009-2010 school year

SECTION E **SPECIAL EDUCATION GRANT**
IC 20-43-7-6
Section E applies to school corporations and charter schools.
Unless otherwise noted, all calculations round to 2 places.

1. $8,350 ***multiplied by*** _____ $_____
2010-2011 Severe Disabilities Pupil Count

2. $2,265 ***multiplied by*** _____ $_____
2010-2011 Mild and Moderate
Disabilities Pupil Count

3. $533 ***multiplied by*** _____ $_____
2010-2011 Communication and
Homebound Pupil Count

4. $2,750 ***multiplied by*** _____ $_____
2010-2011 Special Education Preschool
Program Pupil Count

5. 2011 Special Education Grant
Add Lines 1, 2, 3, and 4 $_____

SECTION F **CAREER AND TECHNICAL EDUCATION GRANT**
IC 20-43-8-2 and IC 20-43-8-9
Section F applies to school corporations and charter schools.
Unless otherwise noted, all calculations round to 2 places.

1. **More Than Moderate Labor Market Need/High Wage**
_____ ***multiplied by*** $450 $_____
Total Student Credit Hours

2. **Area Participation**
_____ ***multiplied by*** $150 $_____
Student Count

3. **Total Funding More Than Moderate Labor Market Need/High Wage** $_____

4. **More Than Moderate Labor Market Need/Moderate Wage**
_____ ***multiplied by*** $375 $_____
Total Student Credit Hours

5. **Area Participation**
_____ ***multiplied by*** $150 $_____
Student Count

6. **Total Funding More Than Moderate Labor Market Need/Moderate Wage** $_____

7. **Moderate Labor Market Need/High Wage**
_____ ***multiplied by*** $375 $_____
Total Student Credit Hours

8. **Area Participation**
_____ ***multiplied by*** $150 $_____
Student Count

9. **Total Funding Moderate Labor Market Need/High Wage** $_____

10. **Moderate Labor Market Need/Moderate Wage**
_____ ***multiplied by*** $300 $_____
Total Student Credit Hours

11. **Area Participation**
_____ ***multiplied by*** $150 $_____
Student Count

12. **Total Funding Moderate Labor Market Need/Moderate Wage** $_____

13. **Less Than Moderate Labor Market Need/High Wage**
_____ ***multiplied by*** $300 $_____
Total Student Credit Hours

14. **Area Participation**
_____ ***multiplied by*** $150 $_____
Student Count

15. **Total Funding Less Than Moderate Labor Market Need/High Wage** $_____

16. **Less Than Moderate Labor Market Need/Moderate Wage**
_____ ***multiplied by*** $225 $_____
Total Student Credit Hours

17. **Area Participation**
_____ ***multiplied by*** $150 $_____
Student Count

18. **Total Funding Less Than Moderate Labor Market Need Moderate Wage** $_____

19. **All Other Career and Technical Education Programs**
_____ ***multiplied by*** $250 $_____
Student Count

20. **2011 Career and Technical Education Grant** $_____
Add Lines 3, 6, 9, 12, 15, 18 and 19

SECTION G

PRIME TIME
IC 20-43-9
Section G applies to school corporations and charter schools.
Unless otherwise noted, all calculations round to 2 places.

1. Complexity Index _____
   Section C, Line 4 — round to four places

If the Complexity Index is greater than or equal to 1.1 and less than 1.2 complete lines 2 through 5, otherwise continue calculation on line 6.

2. 1.2 ***minus*** _____ _____
   Adjusted Complexity Index — round to four places
   Line 1 Amount

3. _____ ***divided by*** 0.1 _____
   Line 2 Amount — round to four places

4. _____ ***multiplied by*** 3 _____
   Line 3 Amount — round to four places

5. _____ ***plus*** 15 _____
   Line 4 Amount — round to four places

ADJUSTED COMPLEXITY INDEX	TARGET PUPIL/TEACHER RATIO
less than 1.1	18:1
greater than or equal to 1.1 and less than 1.2	Line 5 Amount
equal to or greater than 1.2	15:1

6. Select Target Pupil/Teacher Ratio from Chart Above _____

7. 2010-2011 Grade K-3 ADM _____

8. _____ ***divided by*** _____ _____
   Line 7 Amount — Target Pupil/Teacher Ratio
   Line 6 Amount

9. _____ ***multiplied by*** .75 _____ ***divided by*** _____ _____
   Section C Line 14 — 2010-2011 ADM

10. _____ ***multiplied by*** _____ _____
    Line 9 Amount — Line 7 Amount

11. _____ ***divided by*** $74,500 _____
    Line 10 Amount

12. _____ ***minus*** _____ _____
    Line 8 Amount — Line 11 Amount — round to four places not less than zero

13. _____ ***multiplied by*** $74,500 _____
Line 12 Amount

14. ***Greater*** of Line 13 **or** _____ _____
1999 Prime Time Grant Amount ***if applicable OR***
First Program Year Grant Amount ***if applicable***

15. _____ ***multiplied by*** 1.075 (107.5%) _____
2010 Prime Time Grant

Charter schools: If the line 15 amount is zero move the line 13 amount to line 16.

16. ***Lesser*** of Line 14 or Line 15 _____

SECTION H **RESTORATION GRANT**
IC 20-43-12
Section H applies to school corporations and charter schools.
Unless otherwise noted, all calculations round to 2 places.

1. 2011 Basic Tuition Support (Sec. C, Line 14) _____
2. 2010 Previous Year Revenue (Section A, Line 3, 2010 Worksheet) _____
3. _____ ***divided by*** _____ _____
Line 2 Amount 2008-2009 ADM
4. _____ ***plus*** $75 _____
Line 3 Amount
5. _____ ***multiplied by*** _____ _____
Line 4 Amount 2010-2011 ADM
6. _____ ***minus*** $75 _____
Line 3 Amount
7. _____ ***multiplied by*** _____ _____
Line 6 Amount 2010-2011 ADM
8. ***Lesser*** of _____ **or** _____ _____
Line 2 Amount Line 5 Amount
9. ***Greater*** of _____ **or** _____ _____
Line 7 Amount Line 8 Amount
10. ***Greater*** of ***zero*** **or** _____ ***minus*** _____ _____
Line 9 Amount Line 1 amount
11. _____ ***plus*** _____ _____
Line 1 Amount Line 10 Amount

12. _____ ***divided by*** _____ _____
Line 11 Amount (2010 Section H, Line 11 Amount)

13. ***Greater*** of ***zero*** **or** 0.97 ***minus*** _____ _____
Line 12 Amount

14. ***Lesser*** of $350 **or** _____ ***multiplied by*** *12*,000 _____
Line 13 Amount

15. _____ ***multiplied by*** _____ _____
Line 14 Amount 2010-2011 ADM

16. _____ ***plus*** _____ _____
Line 10 Amount Line 15 Amount **Restoration Grant**

SECTION I

SMALL SCHOOL GRANT
IC 20-43-12.2
Section I applies to school corporations and does not apply to Charter Schools.
Unless otherwise noted, all calculations round to 2 places.

If your ADM is less than 1,700

1. 1,700 ***minus*** _____ _____
2010-2011 ADM

If Complexity Index is greater than 1.2

2. _____ ***multiplied by*** $1 $_____
Line 1 Amount

3. ***Lesser*** of _____ **or** $192 $_____
Line 2 Amount

4. _____ ***multiplied by*** _____ $_____
Line 3 Amount 2010-2011 ADM

If Complexity Index is greater than 1.1 and less than 1.2

5. ***Lesser*** of _____ **or** $91 $_____
Line 2 Amount

6. _____ ***multiplied by*** _____ $_____
Line 5 Amount 2010-2011 ADM

7. If Lines 4 and 6 do not apply, then ***zero*** $_____
Line 4, if applicable
Line 6, if applicable

SECTION J

20-40-8-19

CALCULATION OF ALLOWABLE EXPENDITURES FROM THE 2011 CAPITAL PROJECTS FUND FOR UTILITY SERVICES AND PROPERTY AND CASUALTY INSURANCE

The Calculation of Expenditures from the 2011 Capital Projects Fund applies to school corporations.

The Section M Line 9 amount from the 2007 worksheet is the allowable expenditure from the 2011 CPF for utility services and property and casualty insurance. Expenditures for utility services from the CPF will be charged to account number 26200 using objects 621, 622, 623, 624, 411, 625, 626, 412, and 419 and expenditures for property and casualty insurance from CPF will be charged to account 26700 using object 520 and when totaled will not exceed the Section M Line 9 amount from the 2007 worksheet. The maximum 2011 amount is three and five-tenths (3.5%) of the school corporation's 2005 calendar year distribution.

Remember to advertise and adopt a Capital Projects Fund budget, rate, and levy that are sufficient for an adjustment to the rate cap for utilities and property and casualty insurance.

FUNDING COMPARISON

The Funding Comparison applies to school corporations and charter schools.

State Support	2010	2011	Funding Inc/Dec	Pct
1. Basic Tuition Support	$_____ DOE SA540	$_____ Section C, Line 14		
a. Virtual Charter Schools	$_____ DOE SA540	$_____ Section C1, Line 2		
2. Academic Honors Diploma Grant	$_____ DOE SA540	$_____ Section D, Line 1		
3. Special Education Grant	$_____ DOE SA540	$_____ Section E, Line 5		
4. Career and Technical Education	$_____ DOE SA540	$_____ Section F, Line 20		
5. Prime Time Grant	$_____ DOE SA540	$_____ Section G, Line 16		
6. Restoration Grant	$_____ DOE SA540	$_____ Section H, Line 16		
7.Small School Grant	$_____ DOE SA540	$_____ Section I, Line 7		
8.TOTAL FUNDING *Add* Lines 1, 2, 3, 4, 5, 6, and 7	$_____	$_____	$_____	_____

APPENDIX A
TRANSITION TO FOUNDATION CALCULATION

This section applies to charter schools in the first year of operation located in Marion County.

Use a weighted average of the Section C Line 12 amounts from each school corporation where the charter school students have legal settlement as determined below.

School Corporation # 1 -

1. _____ ***multiplied by*** _____ $_____

Section C Line 12 Amount of students' legal settlement — 2010-2011 ADM of Charter School Students from Section C Line 12 school corporation

School Corporation # 2 -

2. _____ ***multiplied by*** _____ $_____

Section C Line 12 Amount of students' legal settlement — 2010-2011 ADM of Charter School Students from Section C Line 12 school corporation

School Corporation # 3 -

3. _____ ***multiplied by*** _____ $_____

Section C Line 12 Amount of students' legal settlement — 2010-2011 ADM of Charter School Students from Section C Line 12 school corporation

School Corporation # 4 -

4. _____ ***multiplied by*** _____ $_____

Section C Line 12 Amount of students' legal settlement — 2010-2011 ADM of Charter School Students from Section C Line 12 school corporation

School Corporation # 5 -

5. _____ ***multiplied by*** _____ $_____

Section C Line 12 Amount of students' legal settlement — 2010-2011 ADM of Charter School Students from Section C Line 12 school corporation

School Corporation # 6 -

6. _____ ***multiplied by*** _____ $_____

Section C Line 12 Amount of students' legal settlement — 2010-2011 ADM of Charter School Students from Section C Line 12 school corporation

School Corporation #7-

7. _____ ***multiplied by*** _____ $_____

Section C Line 12 Amount of students' legal settlement — 2010-2011 ADM of Charter School Students from Section C Line 12 school corporation

School Corporation #8-

8. _____ ***multiplied by*** _____ $_____

Section C Line 12 Amount of students' legal settlement — 2010-2011 ADM of Charter School Students from Section C Line 12 school corporation

School Corporation #9-

9. _____ ***multiplied by*** _____ $_____

Section C Line 12 Amount of students' legal settlement — 2010-2011 ADM of Charter School Students from Section C Line 12 school corporation

School Corporation #10-

10. _____ ***multiplied by*** _____ $_____

Section C Line 12 Amount of students' legal settlement — 2010-2011 ADM of Charter School Students from Section C Line 12 school corporation

School Corporation #11-

11. _____ ***multiplied by*** _____ $_____

Section C Line 12 Amount of students' legal settlement — 2010-2011 ADM of Charter School Students from Section C Line 12 school corporation

School Corporation #12-

12. _____ ***multiplied by*** _____ $_____

Section C Line 12 Amount of students' legal settlement — 2010-2011 ADM of Charter School Students from Section C Line 12 school corporation

School Corporation #13-

13. _____ ***multiplied by*** _____ $_____

Section C Line 12 Amount of students' legal settlement — 2010-2011 ADM of Charter School Students from Section C Line 12 school corporation

School Corporation #14-

14. _____ ***multiplied by*** _____ $_____

Section C Line 12 Amount of students' legal settlement — 2010-2011 ADM of Charter School Students from Section C Line 12 school corporation

School Corporation #15-

15. _____ ***multiplied by*** _____ $_____

Section C Line 12 Amount of students' legal settlement — 2010-2011 ADM of Charter School Students from Section C Line 12 school corporation

School Corporation #16-

16. _____ ***multiplied by*** _____ $_____

Section C Line 12 Amount of students' legal settlement — 2010-2011 ADM of Charter School Students from Section C Line 12 school corporation

17. ***Add*** lines 1 through 16 $_____