



# Indiana Department of Education

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Indiana Superintendent of Public Instruction

## Choice Scholarship Program Income Verification Form 2016-2017 School Year

This document is to be used when a 2015 tax return is not available or if household income is different from what is stated on the 2015 tax return. This form, the income calculation worksheet on page two, and the documentation used to verify the household income must be kept in the student's application file.

Student Name: \_\_\_\_\_ Parent/Guardian's Name: \_\_\_\_\_

School Name: \_\_\_\_\_ School Number: \_\_\_\_\_

Total household income from the Choice Scholarship Income Calculation Worksheet: \_\_\_\_\_

Total household size: \_\_\_\_\_

What documentation was used to verify household income? (*Check all that are applicable*)

- |  |  |
|--|--|
| <input type="checkbox"/> W-2                                 | <input type="checkbox"/> Retirement or Investment Account Statements |
| <input type="checkbox"/> Pay Stub                            | <input type="checkbox"/> Military Retirement Benefits Statement      |
| <input type="checkbox"/> Unemployment Compensation Statement | <input type="checkbox"/> Employer Statement on Company Letterhead    |
| <input type="checkbox"/> Social Security Benefits Statement  | <input type="checkbox"/> Other: _____                                |
| <input type="checkbox"/> Pension or Annuity Statements       |  |

What is the reason a 2015 tax return is not provided or is inaccurate? \_\_\_\_\_

If the above documentation cannot be provided, please explain why: \_\_\_\_\_

By signing below, I certify that the above information is accurate to the best of my knowledge and understand that providing inaccurate information may result in a denial or forfeiture of the Choice Scholarship.

Parent/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_



**2016-2017 Choice Scholarship Income Calculation Worksheet**

	<b>Income Type</b>	<b>Amount</b>	<b>Subtotals</b>	<b>Document provided for verification:</b>
<b>Earnings from Work</b>	Wages, Salaries, Tips, Commissions, overtime pay, bonus:	\$		
	Net Income from Self owned farm or business:	\$		
	Strike benefits, unemployment compensation, and workers compensation:	\$		
	<b>Total Earnings from work:</b>		\$	
<b>Welfare/Child Support/Alimony</b>	Public Assistance Payments/welfare Benefits:	\$		
	Alimony or Child Support Payments:	\$		
	<b>Total Welfare/child support/Alimony:</b>		\$	
<b>Retirement/disability income</b>	Regular distributions from Pensions, retirement income, veteran's benefits:	\$		
	Social Security:	\$		
	Supplemental Security Income:	\$		
	Disability or Life Insurance benefits:	\$		
	<b>Total Retirement/Disability income:</b>		\$	
<b>Other Income</b>	Onetime Distributions from Retirement or investment accounts:	\$		
	Net rental Income or net royalties:	\$		
	Interest and dividend income:	\$		
	Inheritance or income from estates/trusts in cash or cash equivalents:	\$		
	Regular contributions from persons not living in the household:	\$		
	Cash or investment gifts over \$5,000:	\$		
	Military Pay that is not the direct result of the service members deployment to or service in an area that has been designated as a combat zone:	\$		
	Other income:	\$		
	<b>Total Other Income:</b>		\$	
	<b>Total Household Income:</b>		\$	