



DEPARTMENT OF EDUCATION

Dr. Jennifer McCormick
Superintendent of Public Instruction

Working Together for Student Success

Indiana School Scholarship Tax Credit Program Report 2011-2012 through 2016-2017

Indiana Code 20-51-3-6 requires Scholarship Granting Organizations (SGOs) to provide the Indiana Department of Education with annual and financial report information. As part of the annual report, SGOs are required to provide the Department with the following information:

- (1) The total number and total dollar amount of contributions
- (2) The total number and total dollar amount of scholarships

The information provided by each participating SGO in their annual report is provided below for the 2011-2012 through 2016-2017 school years.

Indiana School Scholarship Tax Credit Program 2011-2012 through 2016-2017					
Scholarship Granting Organization (SGO)	Year	Total # of Contributions Received	Total Dollar amount of Contributions Received	Total # of School Scholarships Awarded	Total Dollar Amount of School Scholarships Awarded
Institute for Quality Education ¹	2011-2012	675	\$ 2,384,458.00	1,561	\$ 1,271,441.85
	2012-2013	1,073	\$ 3,416,502.90	2,359	\$ 2,240,111.83
	2013-2014	2,048	\$ 8,221,256.20	5,694	\$ 5,728,607.24
	2014-2015	2,198	\$ 7,431,680.32	4,395	\$ 5,225,904.00
	2015-2016	2,332	\$ 8,239,983.00	4,093	\$ 6,576,576.50
	2016-2017	2,333	\$ 9,134,330.38	4,232	\$ 7,673,003.12
The Lutheran SGO of Indiana ²	2012-2013	225	\$ 288,596.37	323	\$ 213,600.00
	2013-2014	1,000	\$ 1,463,879.36	1,327	\$ 1,089,102.66
	2014-2015	1,077	\$ 2,645,408.88	1,319	\$ 1,430,454.98
	2015-2016	978	\$ 1,873,872.91	1,571	\$ 1,807,825.14
	2016-2017	994	\$ 2,208,393.51	1,465	\$ 1,893,527.57
Sagamore Institute	2011-2012	238	\$ 1,704,742.63	541	\$ 1,036,240.50
	2012-2013	372	\$ 2,409,535.85	1,036	\$ 1,863,448.30
	2013-2014	763	\$ 4,501,325.96	2,134	\$ 3,732,244.04
	2014-2015	828	\$ 4,483,363.45	2,216	\$ 4,341,173.40
	2015-2016	879	\$ 5,280,479.01	2,295	\$ 5,384,176.09
	2016-2017	933	\$ 5,749,806.61	2,186	\$ 5,092,712.73
SGO Of Northeast Indiana	2011-2012	45	\$ 292,809.15	661	\$ 196,500.00
	2012-2013	72	\$ 284,832.91	681	\$ 302,156.00
	2013-2014	325	\$ 1,939,494.81	1,912	\$ 1,220,070.54
	2014-2015	342	\$ 1,452,883.00	1,054	\$ 1,352,255.00
	2015-2016	277	\$ 1,234,646.00	42	\$ 1,169,025.14
	2016-2017	207	\$ 1,343,993.14	57	\$ 1,108,592.87

Indiana School Scholarship Tax Credit Program 2011-2012 through 2016-2017

Scholarship Granting Organization (SGO)	Year	Total # of Contributions Received	Total Dollar amount of Contributions Received	Total # of School Scholarships Awarded	Total Dollar Amount of School Scholarships Awarded
Community Foundation of Elkhart County ³	2014-2015	62	\$ 182,345.46	143	\$ 71,598.67
	2015-2016	248	\$ 934,055.61	719	\$ 885,506.30
	2016-2017	255	\$ 1,149,947.97	561	\$ 1,044,394.09
LaGrange County Community Foundation, Inc. ⁴	2016-2017	0	\$ -	0	\$ -
Tuition Assistance Fund of Southwest Indiana ⁵	2011-2012	36	\$ 67,310.00	127	\$ 38,142.00
	2012-2013	61	\$ 147,058.00	239	\$ 99,110.00

¹Institute for Quality Education was formerly Educational Choice Charitable Trust.

²The Lutheran SGO of Indiana first participated in the 2012-2013 school year.

³Community Foundation of Elkhart County was formerly Elkhart County Community Foundation and first participated in the 2014-2015 school year scholarships.

⁵Tuition Assistance Fund of Southwest Indiana closed after the 2012-2013 school year.